

# Privacy Notice (How we use nursery, school and central team workforce information)

Stour Vale Academy Trust collects and processes personal data relating to its employees to manage the employment relationship. Stour Vale Academy Trust is committed to being transparent about how it collects and uses the data and to meeting its data protection obligations. This privacy notice will inform you about why Stour Vale Academy Trust and your individual setting (nursery/school/central team), as joint data controllers, collect and process a range of information about you.

## The categories of workforce information that we collect, process, hold and share include:

- personal information (such as name, address and contact details, employee or teacher number, details of your bank, national insurance number, information about your marital status, nationality, next of kin, dependants and emergency contacts);
- special categories of data including characteristics information (such as gender, age, ethnic group, religion and sexual orientation);
- contract information (such as start dates, terms and conditions of your employment, hours worked, post, roles and salary information, information about entitlement to benefits such as pensions, information about your nationality and the entitlement to work in the UK);
- work absence information (such as number of absences and reasons);
- qualifications (such as skills, experience and employment history, where relevant, subjects taught);
- information about your criminal record;
- details of any disciplinary or grievance procedures in which you have been involved (such as any warnings issued to you and related correspondence);
- assessments of your performance (such as appraisals, performance reviews, performance improvement plans and related correspondence);
  and
- information about medical or health conditions (such as whether or not you have a disability for which the organisation needs to make reasonable adjustments).

## Why we collect and use workforce information

We use workforce data to:

• enable the development of a comprehensive picture of the workforce and

- how it is deployed;
- inform the development of recruitment and retention policies;
- enable individuals to be paid;
- maintain accurate and up-to-date employment records and contact details (including details of who to contact in the event of an emergency), and records of employee contractual and statutory rights;
- operate and keep a record of disciplinary and grievance processes, to ensure acceptable conduct within the workplace;
- operate and keep a record of employee performance and related processes, to plan for career development, and for succession planning and workforce management purposes;
- operate and keep a record of absence and absence management procedures, to allow effective workforce management and ensure that employees are receiving the pay or other benefits to which they are entitled;
- obtain occupational health advice, to ensure that it complies with duties in relation to individuals with disabilities, meet its obligations under health and safety law, and ensure that employees are receiving the pay or other benefits to which they are entitled;
- operate and keep a record of other types of leave (including maternity, paternity, adoption, parental and shared parental leave), to allow effective workforce management, to ensure that Stour Vale Academy Trust complies with duties in relation to leave entitlement, and to ensure that employees are receiving the pay or other benefits to which they are entitled;
- ensure effective general HR and business administration;
- provide references on request for current or former employees;
- respond to and defend against legal claims;
- maintain and promote equality in the workplace;
- monitor and quality assure ECT induction;
- carry out teacher training.

Some special categories of personal data, such as information about health or medical conditions, are processed to carry out employment law obligations (such as those in relation to employees with disabilities).

## The lawful basis on which we process this information

We process this information under the following UK General Data Protection Articles:

Article 6.1 (b) Processing is necessary for a contract you have with the individual, or because they have asked you to take specific steps before entering into a contract

Article 6.1 (c) Processing is necessary for compliance with a legal obligation to which the controller is subject

For example: The Health and Safety at Work Act, Equality Act 2010, The Disability Discrimination Act

Article 6.1 (e) Processing is necessary for the performance of a task carried out in the public interest or in the exercise of official authority vested in the controller

For example: The Education Act requires the collection of workforce data for the purpose of Departmental Census. Working together to Safeguard Children Guidelines (DfE).

Article 6.1 (f) Processing is necessary for the purposes of the legitimate interests pursued by the controller or by a third party, except where such interests are overridden by the interests or fundamental rights and freedoms of the data subject which require protection of personal data, in particular where the data subject is a child

For example: Where images are captured via recording of video conferencing for online lessons and similar. A Legitimate Interest Test (LIT) will be carried out before processing takes place.

Article 9.2 (b) Processing is necessary for the purposes of carrying out the obligations and exercising specific rights of the controller or of the data subject in the field of employment and social security and social protection law in so far as it is authorised by domestic law or a collective agreement pursuant to domestic law providing for appropriate safeguards for the fundamental rights and the interests of the data subject

For example: Where statutory sick pay records are maintained.

Article 9.2 (c) Processing is necessary to protect the vital interests of the data subject

For example: Where there is an urgent need to use a person's personal data for medical care, but they are unconscious or otherwise incapable of giving consent.

Article 9.2 (g) Processing is necessary for reasons of substantial public interest, and is authorised by domestic law

For example: Where a substantial public interest condition, such as the requirement to share data with law enforcement agencies to prevent or detect unlawful acts, applies.

## Collecting workforce information

Stour Vale Academy Trust collects personal information in a variety of ways. For example, data might be collected through application forms; obtained from your passport or other identity documents such as your driving licence; from forms completed by you at the start of or during employment; from correspondence with you; or through interviews, meetings or other assessment.

In some cases, Stour Vale Academy Trust may collect personal data about you

from third parties, such as references supplied by former employers, information from employment background check providers, information from credit reference agencies and information from criminal records checks permitted by law.

Workforce data is essential for the Trust's/nursery's/school's/local authority's operational use. Whilst the majority of personal information you provide to us is mandatory, some of it is requested on a voluntary basis and appropriate consent will be sought, e.g. when capturing/using staff photos for certain identified purposes. In order to comply with data protection legislation, we will inform you, at the point of collection, whether you are required to provide certain information to us or if you have a choice in this and we will tell you what you need to do if you do not want to share this information with us.

## Storing this information

We hold data securely for the set amount of time shown in our data retention schedule. For more information on our data retention schedule and how we keep your data safe, please visit IRMS Toolkit for Academies.

Detailed information about how we ensure the safe use of data can be found in our policies:

- <u>Data Protection Policy</u>
- Information and Cyber Security Policy
- Data Retention Policy
- ICT Acceptable Use Policy

#### Who we share this information with

Your information may be shared internally, including with those people responsible for HR and recruitment (including payroll), senior staff who you report to or who have supervisory/management responsibilities for you and business support and IT staff if access to the data is necessary for performance of their roles.

Stour Vale Academy Trust routinely shares this information with:

- our local authority
- the Department for Education (DfE)
- Tribepad
- PIMS
- MyHR
- School MIS (this may be SIMS, Integris or Arbor depending on your school)
- Health Assured
- Occupational Health & Wellbeing Service
- Office for National Statistics
- AvePoint

- Civica Education Operations (Parago)
- Evolve Advice
- Halesowen College *(central team employees only)*

## Why we share workforce information

We do not share information about workforce members with anyone without consent unless the law and our policies allow us to do so.

#### Local authority

We are required to share information about our workforce members with our local authority (LA) under section 5 of the Education (Supply of Information about the School Workforce) (England) Regulations 2007 and amendments.

#### Department for Education (DfE)

The Department for Education (DfE) collects personal data from educational settings and local authorities via various statutory data collections. We are required to share information about our school employees with the DfE under section 5 of the Education (Supply of Information about the School Workforce) (England) Regulations 2007 and amendments.

All data is transferred securely and held by DfE under a combination of software and hardware controls which meet the current <u>government security policy</u> framework.

For more information, please see 'How Government uses your data' section.

For privacy information on the data the DfE collects and uses, please see <a href="https://www.gov.uk/government/publications/privacy-information-education-providers-workforce-including-teachers">https://www.gov.uk/government/publications/privacy-information-education-providers-workforce-including-teachers</a>

#### **Tribepad**

We are required to share information about new workforce members with Tribepad for the purposes of receiving candidate information through application forms and for creating employment contracts for successful candidates through PIMS. In addition to their application form, the qualification certificates, next-of-kin information and HMRC starter checklist form of new workforce members are uploaded to Tribepad to enable them to be paid.

#### **PIMS**

We are required to share information about workforce members with PIMS for the purposes of storing HR and pay records. Information held in PIMS is that which is uploaded to Tribepad when a workforce member joins the Trust.

#### **MyHR**

We are required to share information about workforce members with MyHR for the purposes of providing them with access to their payslips and absence records.

#### MIS

We use management information systems for the purposes of recording staff data, including categories of personal information such as contact details.

#### Health Assured

We offer use of Health Assured's anonymous mental health and wellness support platform and Wisdom App to all staff. We use Health Assured for occupational health referrals.

#### Occupational Health & Wellbeing Service

We use Occupational Health & Wellbeing Service for pre-employment medical clearance as required.

#### Office for National Statistics

We are required to complete an annual survey of hours and earnings on a sample of employees selected by the ONS.

#### **AvePoint**

We use AvePoint for secure cloud-to-cloud backup of online information and records held in Office 365, including that relating to employees.

#### Civica Education Operations (Parago)

We use the Parago system for health and safety monitoring, including accident and incident reporting.

#### **Evolve Advice**

We use the Evolve system for approval of offsite visit arrangements, including visit leader contact details.

#### Halesowen College

We are required to share DBS information about central team members with Halesowen College, our central team office base, for safeguarding purposes.

## Withdrawal of consent and the right to lodge a complaint

Where we are processing your personal data with your consent, you have the right to withdraw that consent. If you change your mind, or you are unhappy with our use of your personal data, please let us know by contacting your nursery manager/headteacher (CEO for central team members).

## Last updated

We may need to update this privacy notice periodically, so we recommend that you revisit this information from time to time. This version was last updated in September 2025.

## Requesting access to your personal data

Under data protection legislation, you have the right to request access to information about you that we hold. To make a request for your personal information, contact:

YourIG Data Protection Officer Service Dudley MBC The Council House Dudley West Midlands DYI 1HF

Email: YourIGDPOService@dudley.gov.uk

Tel: 01384 815607

You also have the right to:

- object to processing of personal data that is likely to cause, or is causing, damage or distress;
- prevent processing for the purpose of direct marketing;
- object to decisions being taken by automated means;
- in certain circumstances, have inaccurate personal data rectified, blocked, erased or destroyed; and
- claim compensation for damages caused by a breach of the Data Protection regulations.

The Trust, in line with statutory guidance, will respond to Subject Access Requests within one calendar month. However, if the request is received during the school holiday, we will liaise with you to seek your agreement to treat receipt of the request as being on the first day back at school.

If you have a concern about the way we are collecting or using your personal data, we ask that you raise your concern with us in the first instance. Alternatively, you can contact the Information Commissioner's Office at <a href="https://ico.org.uk/concerns/">https://ico.org.uk/concerns/</a>

#### Contact

If you would like to discuss anything in this privacy notice, please contact:

YourIG Data Protection Officer Service Dudley MBC The Council House Dudley West Midlands DYI 1HF

Email: YourIGDPOService@dudley.gov.uk

Tel: 01384 815607

## How Government uses your data

The workforce data that we lawfully share with the DfE through data collections:

- informs departmental policy on pay and the monitoring of the effectiveness and diversity of the school workforce;
- links to school funding and expenditure;
- supports 'longer term' research and monitoring of educational policy.

### Data collection requirements

To find out more about the data collection requirements placed on us by the Department for Education, including the data that we share with them, go to <a href="https://www.gov.uk/education/data-collection-and-censuses-for-schools">https://www.gov.uk/education/data-collection-and-censuses-for-schools</a>.

## Sharing by the Department

The Department may share information about school employees with third parties who promote the education or well-being of children or the effective deployment of school staff in England by:

- conducting research or analysis;
- producing statistics; and
- providing information, advice or guidance.

The Department has robust processes in place to ensure that the confidentiality of personal data is maintained and there are stringent controls in place regarding access to it and its use. Decisions on whether DfE releases personal data to third parties are subject to a strict approval process and based on a detailed assessment of:

- who is requesting the data;
- the purpose for which it is required;
- the level and sensitivity of data requested; and
- the arrangements in place to securely store and handle the data.

To be granted access to school workforce information, organisations must comply with its strict terms and conditions covering the confidentiality and handling of the data, security arrangements and retention and use of the data.

For more information about the Department for Education's (DfE) data sharing process, please visit: <a href="https://www.gov.uk/data-protection-how-we-collect-and-share-research-data">https://www.gov.uk/data-protection-how-we-collect-and-share-research-data</a>

For information about which organisations the Department for Education (DfE) has provided information (and for which project), please visit the following website: https://www.gov.uk/government/publications/dfe-external-data-shares

## How to find out what personal information DfE hold about you

Under the terms of the UK Data Protection Act 2018, you're entitled to ask the Department:

- if they are processing your personal data;
- for a description of the data they hold about you;
- the reasons they're holding it and any recipient it may be disclosed to;
- for a copy of your personal data and any details of its source.

If you want to see the personal data held about you by the Department, you should make a 'subject access request'. Further information on how to do this can be found within the Department's personal information charter that is published at the address below:

https://www.gov.uk/government/organisations/department-for-education/about/personal-information-charter

To contact the department: https://www.gov.uk/contact-dfe